

ENEA CORPORATE BACKGROUNDER

Enea (Stockholm: ENEA.ST) is the leading supplier of carrier grade platform software and professional engineering services to the global telecommunications industry, with approximately 50% market share of the world's new mobile phones and base stations. Embedded in more than 100 million devices worldwide, Enea's high-availability software technology also provides the foundation for a wide range of other complex, communications-intensive distributed systems, including automobiles, industrial control systems and medical instruments.

Enea's new Accelerator™ platforms give network equipment providers the high-availability, open architecture foundation they need to quickly develop highly differentiated media gateways, softswitches, session border controllers, base station systems and mobile handsets. This scalable carrier grade platform, delivering five nines availability, enables service providers to deliver the always-on connectivity and enhanced quality of service demanded by consumers of today's converged IP-based third and fourth screen multimedia services.

Enea's modular platform solutions address all aspects of embedded software development, deployment, management, and maintenance. Featuring best-in-class operating system, HA middleware, database management, and networking technology, these comprehensive COTS platforms give equipment makers and services providers a competitive advantage:

- They reduce equipment development costs, savings that ultimately manifest themselves as reduced CAPEX and OPEX for service providers.
- They increase availability and reduce maintenance and upgrade costs, thereby reducing service provider OPEX.
- They enable equipment makers to focus precious engineering resources on value-added application development, thereby increasing product differentiation, accelerating feature velocity, and enabling service market to deliver more innovative, profitable services.

Enea offers the industry's most scaleable development and run-time platforms for distributed systems. Available for microcontrollers, DSPs, and high-end 32-/64-bit CPUs, these platforms span a broad range of systems, from simple single-node controllers and multi-core handheld devices, to large multi-rack systems containing thousands of nodes deployed on hundreds of blades. This scalability reduces development cost and future proofs equipment, enabling equipment and service providers to field a broader range of services with a smaller number of upgradeable platforms.

Enea's customers include technology leaders such as Ericsson, Nokia, Siemens, Texas Instruments, Motorola, Sony, Sharp, Volvo, Daimler Chrysler, Boeing, LG and Samsung. Enea serves this global customer base with the industry's largest professional engineering and consulting corps, with more than 300 engineers located in offices throughout the United States, Europe and Asia. The company has offices in Chicago, Boston, Philadelphia, San Diego, San Jose, Phoenix, Tokyo, Shanghai, Paris, London, Munich, Malmö, Linköping and Stockholm.

Enea's Products and Services

Family of Embedded Operating Systems

- OSE™ Flagship Real-Time Operating System
- OSEck RTOS for DSPs
- OSE Epsilon RTOS for Deeply Embedded Controllers
- Linux

High-Availability Middleware and Application Development Frameworks

- Element™
- Element Linux™

Real Time, Embedded, Fault-Tolerant Database

- Polyhedra™
- Polyhedra FlashLite

Turnkey Network System Platforms

- Enea Accelerator

LINX Interprocess Communications Services (IPC)

Development Tools

- Eclipse-based development tools, IDE, system state analysis, simulation, performance profiling

Partner Network

- MontaVista, Tail-F, IPInfusion, SNMP Research, Nexthop, Net Plane, Telogy

World-Class Professional Engineering Services

- Safety Critical – DO-178B, FAA Certification
- SEI CMM Level 4 Best Practices
- Telecom experts
- All phases of product development, deployment, maintenance and training

Management

Johan Wall
Chief Executive Officer

Per Åkerberg
Chief Operating Officer

Hakan Gustavson
Chief Financial Officer

Financial Facts

Stock Market: Stockholm SX

Stock Symbol: ENEA ST

Market Capitalization: \$210M as of February 6, 2007

Financial Highlights

2006 Revenue of \$110M

Operating profit margin of 9% in 2006

Total assets of \$ 80M in 2006

Shareholder equity of \$ 55M in 2006

Contacts

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